

CORPORATE MERCHANT BANKERS LIMITED

Regd. Off: 101, First Floor, N - 27, South Extension Part - 1, New Delhi- 110049

CIN: L74899DL1994PLC061107, Email ID: cmbldelhi@gmail.com Ph.No.011-24655101

Date: May 21, 2015

To,
The Head - Listing & Compliance
MCX Stock Exchange Limited (MCX-SX)
4th Floor, Vibgyor Towers,
Bandra Kurla Complex,
Bandra East,
Mumbai - 400051

Dear Sir / Madam,

Sub: Intimation of the Board Meeting proposed to be held on Friday, May 29, 2015
Ref: CMBL- CORPORATE MERCHANT BANKERS LTD

This is to inform you that the meeting of the Board of Directors of the Company is proposed to be held on Friday, May 29, 2015 to approve the following:

1. The Audited Financial Results of the company for the period ended on 31st March 2015.
2. The Audit Report for the financial year ended 31st March 2015.
3. To adopt Code of Practices And Procedures For Fair Disclosure as envisaged under Regulation 8(1) of the SEBI (Prohibition of Insider Trading) Regulations, 2015
4. To adopt Code of Conduct as envisaged under Regulation 9(1) of the SEBI (Prohibition of Insider Trading) Regulations, 2015.
5. To Constitute Risk Management Committee as envisaged under Clause 49 (VI) (C) of the Listing Agreement.
6. To Constitute Internal Complaint Committee as envisaged under Section 4 of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013
7. Any other business with the permission of the Chair which is incidental and ancillary to the business.

Further, the Trading Window shall, pursuant to company's Code of Conduct for prevention of Insider Trading, remain closed from May 22, 2015 to May 31, 2015 (both days Inclusive) i.e. 24 hours after the publication of financial Result. Accordingly, the Promoters, Directors, Designated Employees and all persons covered under the Code have been advised not to deal in the securities of the Company from May 22, 2015 to May 31, 2015 (Both days inclusive).

This is for your information and records.

Yours Sincerely,

For **Corporate Merchant Bankers Limited**


(P VENKATESHWAR REDDY)
Director

CC: Listing Department,

1. The Delhi Stock Exchange Limited,
2. The Uttar Pradesh Stock Exchange Limited