

CORPORATE MERCHANT BANKERS LIMITED

May 18, 2016

Listing Department

Metropolitan Stock Exchange of India Limited,

Vibgyor Towers, 4th floor, Plot No C 62, G - Block,
Opp. Trident Hotel, BandraKurla Complex, Bandra (E),
Mumbai – 400 098.

Sub: Intimation of Board Meeting as per Compliance under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This is to inform you that a meeting of the Board of Directors of the Company is proposed to be held on Friday, May 27, 2016 at 5.00 p.m. to consider inter-alia to transact the following matters:

1. Consider and approve Audited Standalone Financial Results and Audited Accounts alongwith the Auditor's Report thereon, of the Company, for the Quarter and Year ended March 31, 2016.
2. To declare dividend, if any.
3. Any other business with the permission of the chair.

Further, the 'Trading window' for trading in the securities of the Company, shall remain closed from May 18, 2016 to May 29, 2016 (both days inclusive) in accordance with the Code of Conduct for Prevention of Insider Trading as approved and implemented by the Company in pursuance of the SEBI (Prohibition of Insider Trading) Regulations, 2015. Accordingly, all insiders (including the Promoters, Directors and Designated Employees of the Company and all other persons covered under the said regulations) are hereby directed not to deal in shares of the Company during the period of closure of Trading Window as stated above.

This is for your information and record.

Thanking You,

Yours Truly,

FOR **Corporate Merchant Bankers Limited**



(CHINKI SINGHAL)
Company Secretary and Compliance Officer
ICSI Membership No. ACS 42272

