

CORPORATE MERCHANT BANKERS LIMITED

Date: 10th October 2019

Listing Department
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor, Plot No C 62, G - Block,
Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 098

Dear Sir/Madam

Subject: Shareholding Pattern under regulation 31(1)(b) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the Quarter and half year ended on 30th September 2018.

Ref: Corporate Merchant Bankers Limited ('Company')

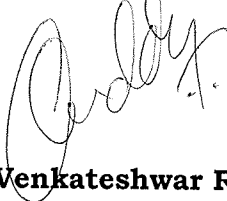
In Compliance with Regulation 31(1)(b) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing Shareholding Pattern for the Quarter and half-year ended on 30th September 2019.

Kindly take the above information on record and oblige.

Thanking You

Yours Truly

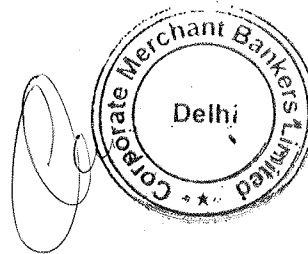
For Corporate Merchant Bankers Limited



Parne Venkateshwar Reddy
Director
DIN: 06446233

Encl: As above

General information about company	
Scrip code	540199
NSE Symbol	
MSEI Symbol	CMBL
ISIN	INE850R01014
Name of the company	CORPORATE MERCHANT BANKERS LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2019
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)



Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

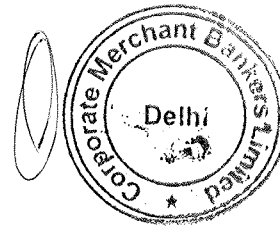


Table I - Summary Statement holding of specified securities											
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	3	2465080			2465080	74.7	2465080		2465080	74.7
(B)	Public	561	834920			834920	25.3	834920		834920	25.3
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	564	3300000			3300000	100	3300000		3300000	100

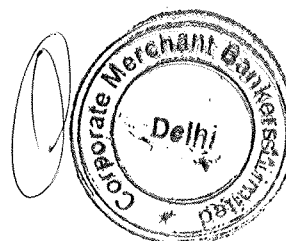


Table I - Summary Statement holding of specified securities										
Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				74.7					0
(B)	Public				25.3					2500
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100					2500

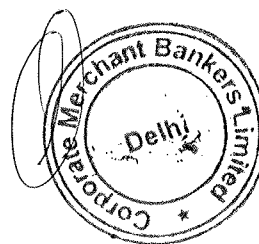


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	2	485500			485500	14.71	485500		485500	14.71
(d)	Any Other (specify)	1	1979580			1979580	59.99	1979580		1979580	59.99
Sub-Total (A)(1)		3	2465080			2465080	74.7	2465080		2465080	74.7
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3	2465080			2465080	74.7	2465080		2465080	74.7
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(3)	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	543	203220			203220	6.16	203220		203220	6.16
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	16	631100			631100	19.12	631100		631100	19.12
(e)	Any Other (specify)	2	600			600	0.02	600		600	0.02
Sub-Total (B)(3)		561	834920			834920	25.3	834920		834920	25.3
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		561	834920			834920	25.3	834920		834920	25.3
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		564	3300000			3300000	100	3300000		3300000	100
Total (A+B+C)		564	3300000			3300000	100	3300000		3300000	100

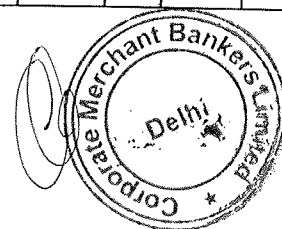
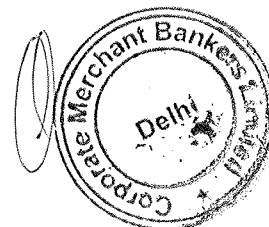
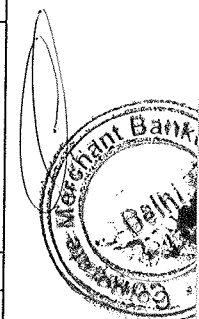


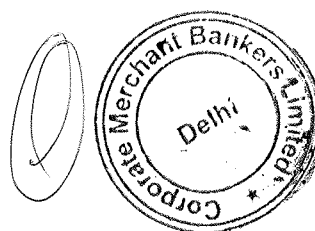
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				14.71					0
(d)				59.99					0
Sub-Total (A) (1)				74.7					0
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)				74.7					0
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(3)	Non-institutions								
(a(i))				6.16					2500
(a(ii))				19.12					0
(e)				0.02					0
Sub-Total (B) (3)				25.3					2500
Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)				25.3					2500
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total (A+B+C2)				100					2500
Total (A+B+C)				100					2500



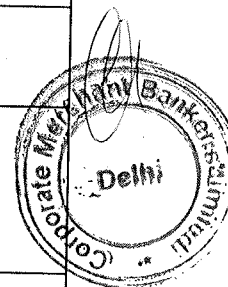
Individuals/Hindu undivided Family			
Serial No.	1	2	
Name of the Shareholders (I)	DEEPAK YADAV	BHAVNA YADAV	Click here to go back
PAN (II)	ABUPY3218P	ABWPY6550E	Total
No. of fully paid up equity shares held (IV)	308500	177000	485500
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	308500	177000	485500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	9.35	5.36	14.71
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	308500	177000	485500
Class eg: y			
Total	308500	177000	485500
Total as a % of Total Voting rights	9.35	5.36	14.71
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2)	9.35	5.36	14.71
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)			
As a % of total Shares held (b)			



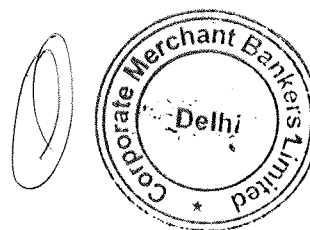
Number of equity shares held in dematerialized form (XIV)	0	0	0
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type			



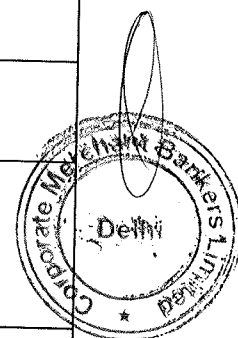
Any Other (specify)		
Serial No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	Cosmos industries Limited	
PAN (II)	AAACC6682R	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	1979580	1979580
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1979580	1979580
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	59.99	59.99
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1979580	1979580
Class eg:y		
Total	1979580	1979580
Total as a % of Total Voting rights	59.99	59.99
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	59.99	59.99
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		



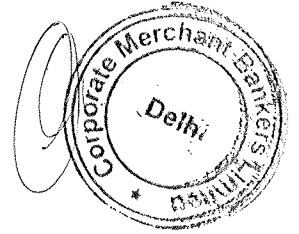
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	0	0
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type		



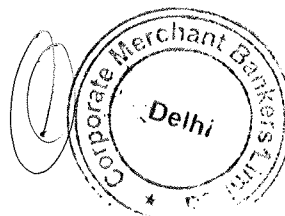
Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.						
Serial No.	1	2	3	4	5	
Name of the Shareholders (I)	PONNAKANTI SAMBASIVA RAO	BANDHAVIRAMAM VASU	MADALA PEDA NAGESWARA RAO	MYNENI NAVYA	MADALA NAGA MALLESWARI	Click here to go back
PAN (II)	BMNPP9916N	CANPB1964M	ATOPM7555R	BSFPM0478J	ATHPM1292J	Total
No. of fully paid up equity shares held (IV)	99000	66000	62700	57750	52800	338250
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	99000	66000	62700	57750	52800	338250
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3	2	1.9	1.75	1.6	10.25
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	99000	66000	62700	57750	52800	338250
Class eg:y						
Total	99000	66000	62700	57750	52800	338250
Total as a % of Total Voting rights	3	2	1.9	1.75	1.6	10.25
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	3	2	1.9	1.75	1.6	10.25
Number of Locked in shares (XII)						
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in dematerialized form (XIV)	0	0	0	0	0	0



Reason for not providing PAN						
Reason for not providing PAN						



Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* : Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence



limited